

[Official seal]

CENTRAL BANK OF THE RUSSIAN FEDERATION (BANK OF RUSSIA)
OGRN 1037700013020
INN 7702235133

APPROVED

**First Deputy Chairman
of the Central Bank of the Russian Federation**

(Signed) / S.A. SHVETSOV
(Personal signature) (Surname and initials)

14 March 2018

L.S.

[Stamp]

Federal Tax Service Administration for the City of Moscow
26 March 2018
Chief State Tax Officer
of Federal Tax Service Administration (UFNS) of Russia for the City of Moscow
Signature: (Signed) S.V. Dykunova

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FEDERAL TAX SERVICE
FEDERAL TAX SERVICE ADMINISTRATION FOR THE CITY OF MOSCOW
(UFNS OF RUSSIA FOR THE CITY OF MOSCOW) * OGRN 1047710091758 * 2
INN 7710474590

**Amendment No.1 to the Charter
of Expobank Limited Liability Company, Expobank LLC,
Main State Registration Number of the Credit Institution 1027739504760,
the date of the state registration of the credit institution: 05 November 2002,
Registration Number of the Credit Institution assigned to it by the Bank of Russia: 2998,
of 27 July 1994**

1. The preamble shall read as follows:

“The Bank was established by the resolution of the General Shareholders’ Meeting dated 20 February 1994 (Minutes No. 1) with the name Commercial Bank Iskol-bank (Limited Liability Partnership).

In accordance with the resolution of the General Shareholders’ Meeting dated 03 March 1997 (Minutes No. 18) the name was changed to Commercial Bank EXPOBANK (Limited Liability Company) CB EXPOBANK.

In accordance with the resolution of the General Shareholders’ Meeting dated 03 December 1998 (Minutes No. 31) the Charter of the Bank was brought in compliance with requirements of the Federal Law of the Russian Federation ‘On Limited Liability Companies’ and the names of the Bank were determined as Commercial Bank EXPOBANK (Limited Liability Company) CB EXPOBANK LLC.

In accordance with the resolution of the General Shareholders' Meeting dated 22 October 2008 (Minutes w/n), the names of the Bank were changed to Barclays Bank Limited Liability Company, Barclays Bank LLC.

In accordance with the resolution of the General Shareholders' Meeting dated 08 December 2011 (Minutes w/n), the names of the Bank were changed to Expobank Limited Liability Company, Expobank LLC (hereinafter – the 'Bank').

In accordance with the resolution of the General Shareholders' Meeting of the Bank dated 20 December 2012 (Minutes w/n) and the resolution of the General Shareholders' Meeting of COMMERCIAL BANK 'STROMCOMBANK' LIMITED dated 20 December 2012 (Minutes No. 05/2012), the Bank was reorganized by merger of COMMERCIAL BANK 'STROMCOMBANK' LIMITED into it.

The Bank shall be the assignee of all rights and obligations of COMMERCIAL BANK 'STROMCOMBANK' LIMITED including contested obligations.

In accordance with the resolution of the General Shareholders' Meeting of the Bank dated 12 April 2013 (Minutes w/n) and the resolution of the Sole Participant of Limited Liability Company 'Siberian Business Development Bank' dated 12 April 2013 (Resolution w/n), the Bank was reorganized by merger of Limited Liability Company 'Siberian Business Development Bank' into it.

The Bank shall be the assignee of all rights and obligations of Limited Liability Company 'Siberian Business Development Bank' including contested obligations.

In accordance with the resolution of the General Shareholders' Meeting of the Bank dated 25 September 2013 (Minutes w/n) and the resolution of the Sole Participant of Limited Liability Company 'FB-Leasing' dated 25 September 2013 (Resolution w/n), the Bank was reorganized by merger of Limited Liability Company 'FB-Leasing' into it.

The Bank shall be the assignee of all rights and obligations of Limited Liability Company 'FB-Leasing' including contested obligations.

In accordance with the resolution of the General Shareholders' Meeting of the Bank dated 20 March 2015 (Minutes w/n) and the resolution of the Sole Shareholder of MIRNY COMMERCIAL BANK 'MAK-Bank' (Limited Liability Company) dated 20 March 2015 (Resolution w/n), the Bank was reorganized by merger of MIRNY COMMERCIAL BANK 'MAK-Bank' (Limited Liability Company) into it.

The Bank shall be the assignee of all rights and obligations of MIRNY COMMERCIAL BANK 'MAK-Bank' (Limited Liability Company) including contested obligations.

In accordance with the resolution of the General Shareholders' Meeting of the Bank dated 16 May 2016 (Minutes w/n) and the resolution of the Sole Shareholder of Bank 'Expo Finance' (Joint Stock Company) dated 16 May 2016 (Resolution w/n), the Bank was reorganized by merger of Bank 'Expo Finance' (Joint Stock Company) into it.

The Bank shall be the assignee of all rights and obligations of Bank 'Expo Finance' (Joint Stock Company) including contested obligations.

In accordance with the resolution of the General Shareholders' Meeting of the Bank dated 30 January 2018 (Minutes w/n) and the resolution of the Sole Shareholder of 'Bank in Goncharnaya' (Joint Stock Company) dated 30 January 2018 (Resolution w/n), the Bank was reorganized by merger of 'Bank in Goncharnaya' (Joint Stock Company) into it.

The Bank shall be the assignee of all rights and obligations of 'Bank in Goncharnaya' (Joint Stock Company) including contested obligations.

The Bank shall carry out its activity in accordance with the requirements of the Civil Code of the Russian Federation, Federal Laws 'On Limited Liability Companies' and 'On Banks and Banking', other federal laws and is a non-public entity".

2. Clause 3.1 of Article 3 'CHARTER CAPITAL. LIST OF THE BANK SHAREHOLDERS' shall read as follows:

"The Charter Capital of the Bank shall be formed by the nominal values of the participating interest ('shares') of the Bank shareholders. The Charter Capital of the Bank shall be formed in the amount equal to three billion two hundred twenty-seven million five hundred ten thousand and eight hundred (3,227,510,800.00) rubles".

These amendments were made by the extraordinary General Shareholders' Meeting of Expobank LLC, Minutes w/n dated 30 January 2018.

**Chairman of the Management Board of
Expobank LLC**

Signed **A.M. Sannikov**
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EXPOBANK
Expobank Limited Liability Company
OGRN 1027739504760
Moscow